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Greencells GmbH resolves to increase the secured 6.5% Green Bond 2020/2025 by up to EUR 25 million to up to EUR 50 million

Saarbrücken, 3 November 2021 – The Management of Greencells GmbH has resolved today to successively increase its secured 6.5% Green Bond 2020/2025 (ISIN: DE000A289YQ5) by up to EUR 25 million to up to EUR 50 million. The new bearer bonds are to be placed according to demand in several tranches at least at the nominal amount plus accrued interest. The first tranche is to be offered exclusively to institutional investors as part of an international private placement from 8 November 2021. ICF BANK AG Wertpapierhandelsbank is acting as Sole Lead Manager and Sole Bookrunner and DICAMA AG as Financial Advisor. The inflowing funds will be used to finance the acquisition of project rights in mid-stages of development or in late stages of development close to ready-to-build status mainly in Europe by the sister company Greencells Group Holdings Limited. As a result, the volume of secured contracts for engineering, procurement and construction (EPC) as well as operation & maintenance (O&M) resulting from project development will increase accordingly for Greencells GmbH.

Furthermore, Greencells GmbH ensures in connection with the increase that all claims of existing and future bondholders for repayment of the bond capital (nominal amount, interest and other amounts under the note) are secured by collateral whose value corresponds in total to at least 132.50% of the increased nominal amount of the note.

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